

Changes to Chairman

Mr Phillips has advised the Board just prior to today's Annual General Meeting of his intention to step down as Chairman and as a Member of the Board prior to the end of this calendar year. Mr Phillips has held the role of Chairman since foundation of the Company in 2010. Mr Phillips has overseen the development of Mount Carrington to a positive gold first pre-feasibility and the acquisition of and development of a high-grade zinc VMS project at Red Mountain. Mr Phillips leaves the Company with two very good Projects.

The Board acknowledges and thanks Mr Phillips for his significant contribution and guidance.

White Rock Minerals is pleased to announce that Non-Executive Director, Mr Peter Lester will take up the position of Chairman later this year when current Chairman, Mr Brian Phillips steps down.

Mr Lester has been a Non-Executive Director since 2013. Mr Lester has over 40 years experience in the Mining Industry and has held senior executive positions with North Ltd, Newcrest Mining Limited and Oxiana/Oz Minerals Limited and Board positions with Doray Minerals Ltd, Kidman Resources Ltd, Helix Resources Ltd and Citadel Resource Group Limited. The Board looks forward the next steps under the guidance of Mr Lester.

The Company will update the market when the date of change occurs.

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