

ASX and Media Release: 27 April 2018
ASX Code: WRM



Allotment of Underwriting & Shortfall Securities under Entitlement Offer

ASX Code: WRM

Issued Securities

Shares: 1,257 million
Options: 303 million

Cash on hand

(31/12/2017) 1.4M

Market Cap (26 April 2018)

\$12.5 M at \$0.01 per share

Directors & Management

Brian Phillips
Non-Executive Chairman

Matthew Gill
Managing Director &
Chief Executive Officer

Peter Lester
Non-Executive Director

Ian Smith
Non-Executive Director

Jeremy Gray
Non-Executive Director

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

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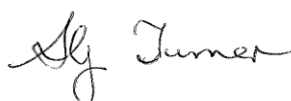
White Rock Minerals Limited (ASX:WRM) (**White Rock**) advises that it has today completed the issue and allotment of 55,495,647 new fully paid ordinary shares in White Rock (**New Shares**) and 27,747,824 new unlisted options exercisable at \$0.02 and expiring 26 March 2021 (**New Options**).

The New Shares and New Options were issued pursuant to the non-renounceable pro rata entitlement offer announced on 21 March 2018 (**Entitlement Offer**) which closed on 19 April 2018. Under the Entitlement Offer, eligible shareholders were offered 1 new fully paid ordinary share in White Rock for every 3 shares held at an issue price of \$0.01 (1 cent) per share and 1 for 2 options.

As announced on 23 April 2018, these New Shares and New Options are being issued pursuant to the Underwriting agreement with DJ Carmichael Pty Limited and as part of the Shortfall placed by DJ Carmichael Pty Limited.

White Rock now has 1,256,718,369 fully paid ordinary shares and 303,350,593 unlisted options on issue following this issue and allotment of New Shares and New Options.

Yours faithfully



Shane Turner
Company Secretary
White Rock Minerals Limited