

ASX and Media Release: 26 April 2016
ASX Code: WRM



White Rock and E2 Metals Cease Proposed Transaction

ASX Code: WRM

Issued Securities

Shares: 374.6 million
Options: 17.6 million

Cash on hand (29 Feb 2016)

\$0.78M

Market Cap (22 April 2016)

\$7.5M at \$0.02 per share

Directors & Management

Brian Phillips
Non-Executive Chairman

Geoffrey Lowe
Non-Executive Director

Peter Lester
Non-Executive Director

Matthew Gill
Chief Executive Officer

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

For further information contact:

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White Rock Minerals Ltd (ASX:WRM) refers to its ASX announcement dated 18 December 2015 in which it was announced that WRM had signed a Heads of Agreement with E2 Metals Limited in relation to a proposed corporate transaction. WRM and E2 Metals have decided to no longer proceed with the proposed transaction and have agreed to terminate the Heads of Agreement.